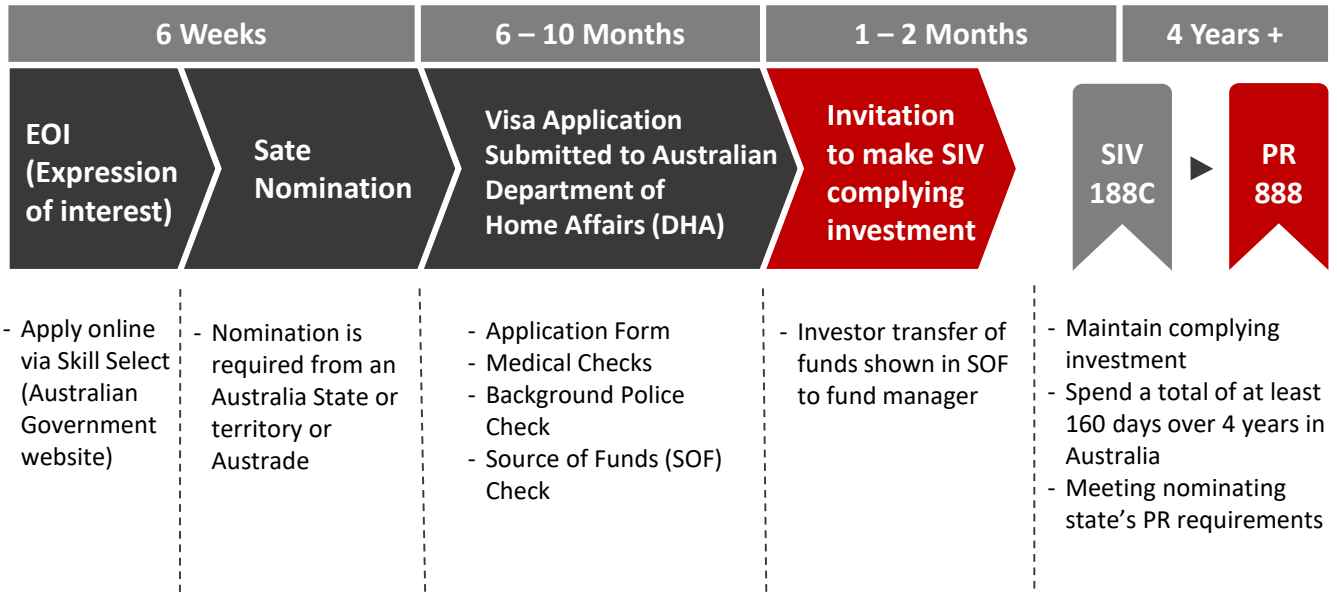


INTRODUCTION TO THE SIGNIFICANT INVESTOR VISA (SIV)

APPLICATION PROCESS



Immigration Agent

Infinitas

Step 1. Decide on the main applicant

- a) Source of fund
 - i. Mainland China
 - ii. Transferring to AU
 - iii. In AU
- b) Taxation
- c) CRS

Step 2. Decide which state to invest in

Step 3. The immigration agent works to get the visa 188C pre-approval

Step 4. Transfer money to Australia

Step 6. The immigration agent works to get the visa 188C granted

Step 8. The immigration agent works to get the visa 888 granted

Step 5. Start investing

- a) Understand clients' financial needs and risk preference
- b) Discuss asset allocation and strategy with client
- c) Invest and have 1413D form completed

Step 7. Infinitas monitors and adjusts investments throughout the four-year period

- a) Regulation
- b) Performance

Step 9. Investments rolled forward into other investments based on clients' needs

COMPLYING INVESTMENT & INFINITAS ADVANTAGES



COMPLYING INVESTMENT

Venture Capital & Growth Private Equity	0.5M+ 10%	Small Caps/ Emerging Companies	1.5M+ 30%	Balancing Investment	Max. 60%
<ul style="list-style-type: none"> - Mandatory investment of at least 10% (\$0.5m) - Must be "AusIndustry" (Australian Government) registered: <ol style="list-style-type: none"> 1. Venture Capital Limited Partnership (VCLP) or 2. Early Stage Venture Capital Limited Partnership (ESCVLP) or - No property and development or land ownership, finance, insurance, Construction or passive investments 		<ul style="list-style-type: none"> - Mandatory investment of at least 30% (\$1.5m) - ASX-listed companies with market capitalisations < \$500m - Unlisted companies (max 20% of the fund's net assets) - Foreign listed companies (<\$500m) (max 10% of the fund's net assets) - Companies who have grown their market capitalisations >\$500m (max 30% of the fund's net assets) - Min. of 20 investee companies - No single investment >10% of the fund's net assets - Cash (max 20% of the fund's net assets) 		<ul style="list-style-type: none"> - Max. 60% of investment - Can include: <ol style="list-style-type: none"> 1. Commercial property 2. Equities 3. Corporate Bonds - Cash (max 20% of the fund's net assets) - Derivatives for risk management only 	

INFINITAS ADVANTAGES



We disclose any commission we receive and rebate the commission to clients



If we invest clients' money in in-house products, we will not be charging any model management fee on top of our existing service fee



We look at the broader picture and involve different experts in different areas for an integrated and better result.



Instead of selling other people's product to clients, we are paid by the client to select the best product for the client.



We are fund managers. This gives us access to the real practice of the industry. We see through all the chaos and make sure you are not trapped by it.



We have had great experience during all stages of the economic cycle. Our team takes a thematic approach and are conservative and respectful of your capital.

FEES

- 1.5% + GST Annually
- No Performance Fee applied

IMPORTANT INFORMATION



DISCLAIMER

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